

## Insurers That Have Reported COIN-Qualifying Investments<sup>\*</sup> Investments by Insurer and Year, 1997 - 2008

Extent of Social Benefit: All

Company Line of Business: All

Social Benefit: All

Company Name	Years	Year Invested								Grand Total
		1997 - 2001	2002	2003	2004	2005	2006	2007	2008	
Metropolitan Life Insurance Company	12	\$751,695,873	\$268,605,356	\$42,298,998	\$185,444,095	\$374,965,784	\$562,729,251	\$275,611,660	\$68,105,855	\$2,529,456,871
Massachusetts Mutual Life Insurance Company	12	\$377,297,754	\$12,144,466	\$19,664,831	\$445,858,063	\$180,702,638	\$102,965,503	\$111,360,141	\$6,931,182	\$1,256,924,578
New York Life Insurance Company	12	\$164,668,473	\$21,866,332	\$21,115,182	\$96,484,912	\$143,956,472	\$131,508,403	\$104,375,034	\$106,523,306	\$790,498,114
Standard Insurance Company	12	\$198,742,943	\$53,180,244	\$78,549,927	\$94,434,132	\$45,826,784	\$47,659,396	\$53,565,521	\$37,380,515	\$609,339,461
Principal Life Insurance Company	11	\$165,541,125	\$32,501,979	\$94,905,431	\$73,990,272	\$53,363,970	\$42,493,440	\$43,695,479	\$54,489,545	\$560,981,240
Pacific Life Insurance Company	11	\$185,605,110	\$9,932,895	\$72,402,005	\$35,847,498	\$131,359,074	\$52,516,275		\$48,654,941	\$536,317,799
Northwestern Mutual Life Insurance Company (The)	11	\$30,450,000	\$17,922,537	\$7,978,436	\$87,427,167	\$51,449,113	\$122,866,579	\$120,964,570	\$29,410,271	\$468,468,672
Allstate Life Insurance Company	11	\$51,599,526	\$5,898,587	\$37,432,373	\$9,824,438	\$70,380,053	\$103,324,680	\$124,180,000	\$42,153,138	\$444,792,794
John Hancock Life Insurance Company	10	\$96,126,084	\$160,078,612	\$76,151,572	\$42,141,283	\$40,756,623	\$5,454,446			\$420,708,620
State Compensation Insurance Fund	12	\$68,814,940	\$23,925,018	\$28,635,357	\$36,209,340	\$54,620,647	\$41,269,917	\$91,400,366	\$75,143,480	\$420,019,065
Allstate Insurance Company	12	\$68,527,677	\$763,969	\$3,694,395	\$9,518,248	\$93,080,086	\$43,391,775	\$152,363,021	\$30,373,691	\$401,712,861
Western National Life Insurance Co	4	\$1,960,781				\$218,356,475	\$92,658,011	\$72,998,351		\$385,973,618
Travelers Casualty and Surety Company	2	\$295,673,350					\$65,791,839			\$361,465,189
Transamerica Life Insurance Company	11	\$190,103,982	\$6,845,029	\$34,665,734	\$13,456,453	\$27,163,749	\$70,322,380	\$14,461,565		\$357,018,891
Genworth Life Insurance Co	11	\$59,390,927	\$23,620,245	\$53,391,075	\$46,244,072	\$86,275,038	\$49,223,533	\$16,421,338		\$334,566,229
Teachers Ins and Annuity Association of America	11	\$19,076,392		\$150,003	\$5,974,806	\$70,965,573	\$53,735,555	\$107,383,676	\$77,250,271	\$334,536,276
New York Life Insurance and Annuity Corporation	11	\$25,180,855	\$9,699,055	\$9,437,520	\$79,584,954	\$63,074,585	\$52,940,300	\$39,207,260	\$52,127,284	\$331,251,813
Transamerica Occidental Life Insurance Company	10	\$136,927,798	\$21,038,313	\$38,862,909	\$10,096,963	\$55,990,167	\$55,610,484			\$318,526,635
Nationwide Mutual Insurance Company	10	\$15,508,192	\$5,774,767	\$694,836	\$9,136,956	\$20,807,442	\$39,553,048	\$72,800,000	\$139,399,576	\$303,674,817
Variable Annuity Life Insurance Company (The)	4	\$4,170,047				\$61,658,169	\$135,277,039	\$80,588,533		\$281,693,788
Nationwide Life Insurance Company	8	\$17,224,916	\$49,074,772	\$52,812,637	\$37,282,437	\$59,995,012	\$34,228,755	\$17,500,000	\$4,750,000	\$272,868,529

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2008 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

Company Name	Years	Year Invested								Grand Total
		1997 - 2001	2002	2003	2004	2005	2006	2007	2008	
ING USA Annuity and Life Insurance Company	8	\$22,999,309	\$5,354,360	\$13,011,137		\$36,071,717	\$58,846,979	\$51,717,840	\$38,176,937	\$226,178,279
United of Omaha Life Insurance Company	10	\$99,979,443	\$3,341,446	\$28,364,687	\$31,395,604			\$12,569,550	\$50,292,340	\$225,943,070
ReliaStar Life Insurance Company	8	\$7,991,207	\$10,050,717	\$4,662,115		\$58,309,356	\$11,000,000	\$56,183,663	\$63,687,159	\$211,884,218
Hartford Life Insurance Company	7	\$970,000		\$11,286,240	\$47,421,197	\$41,962,090	\$56,739,375	\$33,638,606	\$19,763,778	\$211,781,286
SunAmerica Life Insurance Company	7	\$200,000	\$100,000		\$13,951	\$124,131,747	\$41,190,304		\$2,795,897	\$168,431,900
National Union Fire Ins Co of Pittsburgh, PA	3	\$0				\$23,825,000	\$93,482,034	\$44,265,000		\$161,572,034
Life Investors Insurance Company of America	10	\$77,736,705	\$5,013,286	\$18,452,776	\$51,043,622	\$320,372	\$6,886,364			\$159,453,124
Sun Life Assurance Company of Canada (U.S.)	8	\$102,369,243		\$5,391,904	\$22,356,731	\$3,333,191	\$24,693,332			\$158,144,401
Monumental Life Insurance Company	8	\$39,305,288	\$59,755,432	\$12,678,925	\$14,065,294	\$6,268,666	\$26,038,052			\$158,111,658
Jackson National Life Insurance Company	4	\$53,246,886	\$14,984,748	\$42,227,895			\$38,494,829			\$148,954,357
Lincoln National Life Insurance Company (The)	6	\$5,000,000		\$9,325,185	\$843,605		\$7,492,801	\$88,510,356	\$34,495,200	\$145,667,147
American Home Assurance Company	3	\$0					\$77,189,567	\$35,450,000	\$15,000,000	\$127,639,567
C.M. Life Insurance Company	12	\$9,664,980	\$2,212,167	\$4,260,354	\$59,313,024	\$28,316,856	\$10,885,554	\$9,601,617	\$300,000	\$124,554,552
Commerce and Industry Insurance Company	3	\$0				\$84,230,000		\$18,305,000	\$20,140,000	\$122,675,000
Security Life of Denver Insurance Company	6	\$24,129,795		\$6,202,306		\$49,974,382	\$29,700,000		\$9,911,385	\$119,917,868
Great-West Life & Annuity Insurance Company	10	\$10,822,437	\$2,536,150	\$29,458,384	\$32,365,610	\$2,085,476	\$18,116,354	\$18,240,330	\$3,752,423	\$117,377,164
Sun Life Assurance Company of Canada	10	\$20,221,225	\$2,093,435	\$3,670,306	\$762,062	\$30,344,249	\$32,853,681	\$5,600,000	\$16,000,000	\$111,544,958
ING Life Insurance and Annuity Company	7	\$14,524,920	\$1,599,883	\$3,489,739		\$32,879,800	\$50,503,021	\$1,847,989	\$1,493,508	\$106,338,859
Pacific Life & Annuity Company	3	\$0		\$54,385,655		\$45,906,268	\$5,329,163			\$105,621,086
Jefferson-Pilot Life Insurance Company	7	\$17,756,669	\$15,288,808	\$20,850,455	\$12,629,764	\$6,871,580	\$29,496,074			\$102,893,351
Farmers Insurance Exchange	9	\$59,277,626	\$164,304	\$150,003	\$5,974,806	\$27,633,956	\$4,911,759			\$98,112,453
St. Paul Fire and Marine Insurance Company	3	\$10,030,000						\$80,186,533		\$90,216,533

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2008 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

Company Name	Years	Year Invested								Grand Total
		1997 - 2001	2002	2003	2004	2005	2006	2007	2008	
State Farm Mutual Automobile Insurance Company	12	\$27,594,909	\$9,264,304	\$1,980,038	\$5,974,806	\$12,811,687	\$10,124,946	\$2,477,485	\$17,737,467	\$87,965,641
State Farm Life Insurance Company	7	\$5,100,000	\$3,973,268				\$23,685,000	\$52,040,000		\$84,798,268
Equitrust Life Insurance Company	5	\$0		\$3,003,000	\$10,914,213	\$29,489,186	\$37,385,410		\$3,818,631	\$84,610,440
MetLife Insurance Company of Connecticut	3	\$10,870,000						\$1,199,910	\$70,948,324	\$83,018,234
AXA Equitable Life Insurance Company	10	\$69,145,907	\$3,922,679	\$4,231,901	\$3,418,405		\$279,709	\$1,012,070		\$82,010,670
National Life Insurance Company	2	\$0				\$39,404,098		\$42,224,418		\$81,628,516
Genworth Life and Annuity Insurance Co	9	\$25,245,818	\$18,757,741	\$4,904,167	\$16,882,561			\$12,314,203		\$78,104,490
Bankers Life and Casualty Company	3	\$0				\$24,986,586	\$38,279,496	\$10,181,616		\$73,447,698
Peoples Benefit Life Insurance Company	4	\$8,825,261	\$21,415,827	\$41,164,639						\$71,405,727
Guardian Life Insurance Company of America (The)	7	\$5,791,964			\$28,763,600	\$5,038,307	\$6,877,170	\$9,100,000	\$15,000,000	\$70,571,041
Union Labor Life Insurance Company (The)	3	\$38,952,605			\$29,912,234					\$68,864,839
21st Century Insurance Company	11	\$21,985,472	\$140,820	\$128,562	\$5,120,784	\$7,183,397	\$17,064,376	\$8,470,505	\$8,666,042	\$68,759,957
Financial Security Assurance Inc.	2	\$0						\$42,588,695	\$26,046,451	\$68,635,146
Prudential Insurance Company of America (The)	12	\$19,815,764	\$225,114	\$14,895,800	\$3,333,316	\$1,595,264	\$14,505,858	\$5,402,521	\$5,709,544	\$65,483,182
First Colony Life Insurance Company	7	\$37,570,062	\$3,260,160	\$3,563,281	\$20,535,435					\$64,928,938
RiverSource Life Insurance Co	7	\$35,761,985	\$8,843,617	\$3,676,322	\$11,478,984	\$4,494,379				\$64,255,287
Travelers Indemnity Company (The)	1	\$0						\$63,072,383		\$63,072,383
John Hancock Life Insurance Company (U.S.A.)	3	\$0					\$26,221,657	\$19,228,700	\$15,896,109	\$61,346,466
Ins Co of the State of Pennsylvania (The)	2	\$0					\$24,500,000		\$33,855,000	\$58,355,000
SunAmerica Annuity and Life Assurance Company	4	\$100,000	\$100,000			\$36,007,875	\$20,722,392			\$56,930,267
Jefferson Pilot Financial Insurance Company	7	\$12,177,469	\$1,247,352	\$3,039,707		\$25,865,111	\$14,098,198			\$56,427,837

# **Insurers That Have Reported COIN-Qualifying Investments<sup>\*</sup>** **Investments by Insurer and Year, 1997 - 2008**

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

Company Name	Years	Year Invested								Grand Total
		1997 - 2001	2002	2003	2004	2005	2006	2007	2008	
American United Life Insurance Company	9	\$12,671,523		\$10,178,003	\$2,589,000	\$608,448		\$3,440,694	\$26,763,647	\$56,251,315
Aetna Life Insurance Company	9	\$27,295,963	\$10,899,910		\$12,571,714	\$5,000,000		\$47,635	\$29,988	\$55,845,210
American General Life Insurance Company	2	\$0					\$18,698,629	\$37,034,014		\$55,732,644
Mortgage Guaranty Insurance Corporation	8	\$2,739,700	\$454,600	\$742,380	\$792,540	\$28,645,247	\$129,477	\$13,189,030	\$7,907,400	\$54,600,374
MONY Life Insurance Company	2	\$2,300,200			\$52,154,273					\$54,454,473
Safeco Insurance Company of America	10	\$20,486,493	\$140,820	\$128,562	\$5,120,784	\$12,687,547	\$15,209,672		\$639,289	\$54,413,166
Nationwide Life and Annuity Insurance Company	5	\$3,394,683	\$12,999,998	\$15,250,899	\$15,319,268	\$6,000,000				\$52,964,848
UnitedHealthcare Insurance Company	1	\$0							\$51,119,884	\$51,119,884
Allstate Life Insurance Company of New York	7	\$9,394,375		\$2,108,141	\$7,000,000	\$15,621,002		\$14,039,000	\$1,626,874	\$49,789,392
UNUM Life Insurance Company of America	5	\$18,405,796	\$5,200,000			\$16,823,251		\$3,553,026	\$5,193,581	\$49,175,654
California State Automobile Assoc Inter-Ins Bureau	8	\$2,375,000	\$5,838,595	\$1,982,300	\$9,351,357	\$5,093,896	\$21,632,623	\$1,985,000		\$48,258,771
State Farm Fire and Casualty Company	6	\$46,889,651	\$1,100,000							\$47,989,651
Symetra Life Insurance Co	2	\$0		\$43,476,242	\$4,092,612					\$47,568,854
Protective Life Insurance Company	6	\$25,476,182	\$656,229		\$20,066,043					\$46,198,454
AIG Casualty Company	1	\$0					\$43,773,433			\$43,773,433
John Hancock Variable Life Insurance Company	6	\$1,138,250	\$7,738,284	\$25,101,105	\$5,976,655	\$3,116,196				\$43,070,490
Transamerica Financial Life Insurance Company	2	\$0				\$21,217,872	\$21,572,091			\$42,789,963
Union Fidelity Life Insurance Company	1	\$0			\$41,442,833					\$41,442,833
Federated Mutual Insurance Company	5	\$5,581,802	\$10,000,000	\$10,382,069	\$5,461,293		\$7,783,704			\$39,208,869
MetLife Investors USA Insurance Company	4	\$34,807,742	\$1,418,471					\$1,050,000		\$37,276,213
American Equity Investment Life Insurance Company	5	\$0		\$6,863,931	\$4,723,412	\$3,247,233		\$3,500,000	\$18,666,158	\$37,000,734

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2008 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

Company Name	Years	Year Invested								Grand Total
		1997 - 2001	2002	2003	2004	2005	2006	2007	2008	
Liberty Mutual Insurance Company	2	\$0						\$23,465,285	\$12,448,000	\$35,913,285
PMI Mortgage Insurance Co.	6	\$17,372,159		\$5,042,861					\$13,294,669	\$35,709,689
General American Life Insurance Company	6	\$31,342,810	\$1,599,192		\$200,002			\$2,450,000		\$35,592,004
Stonebridge Life Insurance Company	5	\$0	\$10,595,131	\$9,491,393	\$3,871,265	\$7,296,787	\$2,869,318			\$34,123,894
Conseco Life Insurance Company	5	\$20,100,000				\$951,250	\$2,565,318	\$9,175,353		\$32,791,921
Canada Life Insurance Company of America	8	\$10,018,440			\$7,688,889	\$928,404	\$12,718,706			\$31,354,439
Transamerica Life Insurance and Annuity Company	4	\$20,808,609		\$4,759,291	\$5,284,189					\$30,852,089
Interinsurance Exchange of the Automobile Club	8	\$297,586	\$1,000,000	\$650,000	\$2,591,992	\$2,036,270	\$9,746,487	\$7,986,830	\$5,902,001	\$30,211,166
Canada Life Assurance Company (The)	8	\$22,343,315	\$1,062,132	\$3,013,924	\$1,292,183					\$27,711,554
IDS Property Casualty Insurance Company	2	\$0				\$24,785,000	\$2,500,000			\$27,285,000
United Insurance Company of America	7	\$6,512,307	\$2,000,000		\$7,545,189	\$6,311,379	\$4,460,573			\$26,829,448
American Fidelity Assurance Company	7	\$4,126,728	\$5,950,425	\$3,130,120	\$1,291,259		\$11,900,000			\$26,398,532
Midland National Life Insurance Company	1	\$0					\$25,768,385			\$25,768,385
Hartford Life and Accident Insurance Company	4	\$0			\$1,300,000	\$4,788,670		\$6,850,000	\$12,275,167	\$25,213,837
General Insurance Company of America	1	\$0					\$24,585,000			\$24,585,000
Hartford Fire Insurance Company	2	\$0						\$5,492,100	\$16,874,752	\$22,366,852
Zenith Insurance Company	9	\$654,968	\$500,000		\$255,005	\$100,000	\$9,568,917	\$9,350,317	\$100,000	\$20,529,207
Mutual of Omaha Insurance Company	5	\$10,986,861						\$2,777,604	\$5,029,837	\$18,794,302
Peerless Insurance Company	2	\$0						\$8,956,702	\$9,440,248	\$18,396,950
Progressive Choice Insurance Company	3	\$0					\$5,095,462	\$9,908,043	\$2,987,880	\$17,991,385
Phoenix Life Insurance Co	3	\$17,707,687								\$17,707,687
Conseco Health Insurance Co	3	\$0				\$2,482,268	\$11,975,354	\$2,220,338		\$16,677,960

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2008 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

Company Name	Years	Year Invested								Grand Total
		1997 - 2001	2002	2003	2004	2005	2006	2007	2008	
Union Security Insurance Company	2	\$8,453,177		\$8,162,343						\$16,615,520
MONY Life Insurance Company of America	3	\$303,474			\$13,424,486			\$2,875,947		\$16,603,907
Progressive West Insurance Company	3	\$0					\$6,802,545	\$7,503,322	\$2,176,482	\$16,482,349
Radian Asset Assurance Inc.	2	\$2,000,000							\$14,441,838	\$16,441,838
Ohio National Life Assurance Corporation	4	\$81,779				\$7,176,626	\$7,296,634		\$993,480	\$15,548,519
Commonwealth Land Title Insurance Company	2	\$0		\$3,760,015	\$11,721,490					\$15,481,505
Mercury Insurance Company	5	\$1,012,828	\$5,000,000	\$5,000,000		\$3,180,315	\$1,221,982			\$15,415,125
American Investors Life Insurance Company, Inc.	6	\$4,230,244	\$4,062,097	\$2,097,749	\$706,522	\$4,298,797				\$15,395,408
Ohio National Life Insurance Company (The)	9	\$2,989,923	\$1,743,472	\$3,906,388	\$1,575,000		\$1,250,000	\$3,730,911		\$15,195,694
Selective Insurance Company of America	1	\$0					\$15,000,000			\$15,000,000
Provident Life and Accident Insurance Company	1	\$15,000,000								\$15,000,000
CUNA Mutual Life Insurance Company	2	\$8,519,353			\$6,034,874					\$14,554,227
United Heritage Life Insurance Co	5	\$2,381,150	\$1,472,705	\$5,354,362	\$5,095,515					\$14,303,732
Trinity Universal Insurance Company	5	\$1,293,746	\$2,000,000		\$7,247,827	\$2,818,908	\$892,709			\$14,253,190
Paul Revere Life Insurance Company (The)	2	\$13,888,889								\$13,888,889
Hartford Accident and Indemnity Company	2	\$0						\$13,225,056	\$525,000	\$13,750,056
MBIA Insurance Corporation	2	\$3,025,000						\$10,563,900		\$13,588,900
United States Life Ins Co in the City of New York (The)	2	\$0				\$5,092,828		\$8,286,377		\$13,379,205
Omaha Woodmen Life Insurance Society	1	\$0					\$13,318,354			\$13,318,354
Nationwide Mutual Fire Insurance Company	2	\$0	\$3,014,148				\$9,947,900			\$12,962,048
Western Reserve Life Assurance Co of Ohio	1	\$12,758,492								\$12,758,492
Aviva Life and Annuity Company	6	\$4,002,424	\$2,422,681	\$2,582,424	\$560,345	\$986,556	\$1,883,910			\$12,438,339

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2008 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

Company Name	Years	Year Invested								Grand Total
		1997 - 2001	2002	2003	2004	2005	2006	2007	2008	
AIU Insurance Company	1	\$0						\$12,400,000		\$12,400,000
National Guardian Life Insurance Company	5	\$0		\$2,477,700	\$997,790	\$3,180,000		\$3,442,950	\$2,159,007	\$12,257,447
Radian Guaranty Inc.	1	\$0							\$12,081,778	\$12,081,778
Employers Insurance Company of Wausau	2	\$0						\$4,190,000	\$7,360,539	\$11,550,539
Hartford Life and Annuity Insurance Company	3	\$2,174,525						\$4,500,000	\$4,232,633	\$10,907,158
First Penn-Pacific Life Insurance Company	2	\$0	\$7,000,000					\$3,600,000		\$10,600,000
United Financial Casualty Company	1	\$0						\$10,504,960		\$10,504,960
Yosemite Insurance Company	1	\$0					\$10,380,183			\$10,380,183
United American Insurance Company	2	\$0		\$485,314		\$9,750,365				\$10,235,679
Ambac Assurance Corporation	2	\$10,024,728								\$10,024,728
Kemper Indemnity Insurance Company	1	\$10,000,000								\$10,000,000
Lumbermens Mutual Casualty Company	1	\$10,000,000								\$10,000,000
Trumbull Insurance Company	1	\$0							\$9,932,800	\$9,932,800
Progressive Casualty Insurance Company	2	\$1,040,000					\$8,684,244			\$9,724,244
Aetna Health and Life Insurance Company	1	\$0						\$9,650,000		\$9,650,000
Conseco Insurance Company	4	\$200,000				\$5,423,133	\$3,354,960			\$8,978,093
Golden State Mutual Life Insurance Company	12	\$40,368	\$8,422	\$9,619	\$315,256	\$1,506,253	\$1,935,731	\$4,070,080	\$791,122	\$8,676,852
Fire Insurance Exchange	1	\$8,559,844								\$8,559,844
Conseco Senior Health Insurance Co	2	\$0				\$713,438	\$7,720,864			\$8,434,302
Washington National Insurance Company	3	\$0				\$475,625	\$3,608,581	\$3,967,750		\$8,051,956
Security Mutual Life Insurance Company of New York	2	\$0		\$5,879,831			\$2,144,609			\$8,024,440
Nationwide Life Insurance Company of America	1	\$0					\$7,900,000			\$7,900,000

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2008 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

Company Name	Years	Year Invested								Grand Total
		1997 - 2001	2002	2003	2004	2005	2006	2007	2008	
ReliaStar Life Insurance Company of New York	3	\$489,417						\$5,160,302	\$2,246,705	\$7,896,424
AMEX Assurance Company	2	\$0			\$6,940,620				\$865,000	\$7,805,620
Government Employees Insurance Company	2	\$0						\$4,700,227	\$3,040,626	\$7,740,853
Merit Life Insurance Co.	2	\$0			\$905,000		\$6,592,263			\$7,497,263
American States Life Insurance Company	1	\$0		\$7,471,275						\$7,471,275
Mid-Century Insurance Company	1	\$7,391,250								\$7,391,250
Great American Insurance Company	4	\$100,000	\$100,000					\$4,903,600	\$1,969,500	\$7,073,100
TOPA Insurance Company	4	\$253,155			\$2,648,442	\$1,600,000			\$2,550,000	\$7,051,597
Safety National Casualty Corporation	4	\$10,363			\$494,983			\$643,290	\$5,820,613	\$6,969,248
CUNA Mutual Insurance Society	2	\$3,956,242			\$2,831,764					\$6,788,006
Berkley Regional Insurance Company	1	\$0						\$6,540,000		\$6,540,000
International Fidelity Insurance Company	6	\$0	\$45,000	\$231,400	\$1,183,200	\$2,697,500	\$1,991,000	\$333,500		\$6,481,600
MetLife Investors Insurance Company of California	1	\$0			\$6,166,550					\$6,166,550
Federal Home Life Insurance Company	2	\$4,548,359	\$1,532,517							\$6,080,876
Liberty Mutual Fire Insurance Company	2	\$0						\$3,780,000	\$2,265,000	\$6,045,000
Midwest Employers Casualty Company	1	\$0							\$6,000,000	\$6,000,000
Companion Life Insurance Company	3	\$3,733,334							\$2,247,047	\$5,980,381
Public Service Mutual Insurance Company	3	\$0		\$228,465				\$3,700,000	\$2,000,000	\$5,928,465
Republic Indemnity Company of America	1	\$0				\$5,810,281				\$5,810,281
Financial Indemnity Company	6	\$1,209,269	\$1,000,000		\$1,512,583	\$1,721,182	\$357,083			\$5,800,117
American States Insurance Company	1	\$0					\$5,725,000			\$5,725,000
Nationwide Indemnity Company	2	\$3,800,000	\$1,885,000							\$5,685,000



# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2008 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

Company Name	Years	Year Invested								Grand Total
		1997 - 2001	2002	2003	2004	2005	2006	2007	2008	
CUMIS Insurance Society, Inc.	1	\$0		\$5,550,850						\$5,550,850
Ohio Casualty Insurance Company (The)	1	\$0							\$5,522,677	\$5,522,677
Minnesota Life Insurance Company	3	\$183,396	\$2,429,651		\$2,900,000					\$5,513,046
State Life Insurance Company (The)	5	\$359,038			\$250,000	\$152,112		\$983,055	\$3,586,669	\$5,330,874
Reliable Life Insurance Company (The)	3	\$0			\$1,512,583	\$3,370,054	\$446,354			\$5,328,991
Columbian Life Insurance Company	2	\$1,516,200	\$3,777,002							\$5,293,202
West Coast Life Insurance Company	1	\$5,000,000								\$5,000,000
United Casualty Insurance Company of America	6	\$1,323,135	\$1,000,000		\$738,275	\$1,721,182	\$178,542			\$4,961,134
Catholic Knights	3	\$1,019,860			\$1,104,025			\$2,630,000		\$4,753,885
Factory Mutual Insurance Company	3	\$0		\$1,178,750	\$2,214,540			\$1,200,000		\$4,593,290
Kemper Independence Insurance Company	4	\$0	\$1,000,000		\$1,512,583	\$1,721,182	\$357,083			\$4,590,848
Allstate Indemnity Company	1	\$0				\$4,575,000				\$4,575,000
Unitrin Direct Insurance Company	4	\$0	\$1,000,000		\$738,275	\$2,527,540	\$178,548			\$4,444,363
American International Life Assur Co of New York	1	\$0					\$4,367,636			\$4,367,636
Berkley Insurance Company	1	\$0						\$4,240,000		\$4,240,000
Commonwealth Mortgage Assur of TX	1	\$0							\$4,175,000	\$4,175,000
Pacific Guardian Life Insurance Company, Limited	1	\$0					\$4,000,000			\$4,000,000
Hartford Casualty Insurance Company	1	\$0							\$3,954,920	\$3,954,920
Valley Insurance Company	5	\$1,005,273	\$1,000,000		\$1,512,583	\$252,754	\$178,542			\$3,949,152
Golden Eagle Insurance Corporation	1	\$0						\$3,935,000		\$3,935,000
MetLife Investors Insurance Company	1	\$0			\$3,878,519					\$3,878,519
California Fair Plan	9	\$300,000	\$100,000		\$698,563	\$690,000	\$693,695	\$698,539	\$691,633	\$3,872,430

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2008 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

Company Name	Years	Year Invested								Grand Total
		1997 - 2001	2002	2003	2004	2005	2006	2007	2008	
John Hancock Life & Health Insurance Company	6	\$111,310	\$1,205,428	\$682,693	\$1,197,582	\$99,718				\$3,296,731
Forethought Life Insurance Company	1	\$0							\$3,272,500	\$3,272,500
Mercury Casualty Company	3	\$0		\$946,102		\$1,699,412	\$610,991			\$3,256,505
Aurora National Life Assurance Company	6	\$3,046,000	\$100,000		\$100,000					\$3,246,000
American Family Life Assurance Company of Columbus	2	\$1,000,000		\$2,227,401						\$3,227,401
Professional Insurance Company	1	\$0				\$3,179,759				\$3,179,759
Navigators Insurance Company	1	\$0							\$3,094,285	\$3,094,285
Swiss Re Life & Health America Inc.	2	\$3,004,704								\$3,004,704
Metropolitan Tower Life Insurance Company	1	\$0	\$2,836,953							\$2,836,953
Settlers Life Insurance Company	4	\$0			\$997,790	\$1,500,000		\$83,263	\$227,978	\$2,809,032
Exact Property and Casualty Company	2	\$2,798,907								\$2,798,907
Carolina Casualty Insurance Company	1	\$0						\$2,795,000		\$2,795,000
National Western Life Insurance Company	1	\$0				\$2,781,573				\$2,781,573
USAA Life Insurance Company	1	\$0							\$2,779,235	\$2,779,235
Unitrin Direct Property & Casualty Company	4	\$0	\$1,000,000		\$1,512,583	\$84,251	\$178,542			\$2,775,376
American Commerce Insurance Company	1	\$0						\$2,733,500		\$2,733,500
Health Net Life Insurance Company	2	\$0					\$1,421,877	\$1,277,003		\$2,698,880
Industrial Alliance Pacific Insurance and Financial Services, Inc.	2	\$0				\$840,743	\$1,816,234			\$2,656,978
Unigard Insurance Company	8	\$300,000	\$308,653	\$314,624	\$318,237	\$322,050	\$324,605	\$334,624	\$339,264	\$2,562,057
American Interstate Insurance Company	1	\$0					\$2,548,608			\$2,548,608
Unitrin Auto and Home Insurance Company	3	\$0			\$1,512,583	\$842,514	\$178,542			\$2,533,639
Reassure America Life Insurance Company	1	\$0							\$2,533,638	\$2,533,638

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2008 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

Company Name	Years	Year Invested								Grand Total
		1997 - 2001	2002	2003	2004	2005	2006	2007	2008	
Columbus Life Insurance Company	2	\$0		\$726,669	\$1,786,019					\$2,512,688
Pacific Specialty Insurance Company	4	\$200,000			\$1,133,047		\$694,987		\$421,115	\$2,449,149
Colonial Penn Life Insurance Company	1	\$0						\$2,421,072		\$2,421,072
State Farm General Insurance Company	3	\$300,000	\$2,100,000							\$2,400,000
CMG Mortgage Insurance Company	1	\$0		\$2,377,254						\$2,377,254
Financial Guaranty Insurance Company	1	\$2,355,000								\$2,355,000
Radian Insurance Inc	1	\$0							\$2,188,980	\$2,188,980
American National Insurance Company	1	\$0		\$2,181,952						\$2,181,952
Life Insurance Company of the Southwest	2	\$244,405			\$1,932,270					\$2,176,675
Golden Rule Insurance Company	1	\$0							\$2,174,960	\$2,174,960
Security National Insurance Company	4	\$0	\$1,000,000		\$994,172	\$49,609	\$100,516			\$2,144,297
Transnation Title Insurance Company	1	\$0			\$2,140,410					\$2,140,410
Indianapolis Life Insurance Company	1	\$2,081,001								\$2,081,001
Sagicor Life Insurance Company	2	\$0		\$1,180,410					\$861,458	\$2,041,868
California Casualty Indemnity Exchange (The)	2	\$500,000		\$1,500,000						\$2,000,000
California Capital Insurance Company	1	\$2,000,000								\$2,000,000
Financial Benefit Life Insurance Company	2	\$1,991,768								\$1,991,768
North American Company for Life and Health Ins	1	\$0					\$1,953,867			\$1,953,867
Allstate Property and Casualty Insurance Company	1	\$0				\$1,950,000				\$1,950,000
Memic Indemnity Company	2	\$0		\$738,024				\$1,202,334		\$1,940,358
Caterpillar Insurance Company	1	\$0						\$1,899,705		\$1,899,705
Homesteaders Life Company	2	\$1,879,446								\$1,879,446

# **Insurers That Have Reported COIN-Qualifying Investments<sup>\*</sup>** **Investments by Insurer and Year, 1997 - 2008**

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

Company Name	Years	Year Invested								Grand Total
		1997 - 2001	2002	2003	2004	2005	2006	2007	2008	
Neighborhood Spirit Property and Casualty Company	1	\$1,847,813								\$1,847,813
Civic Property and Casualty Company	1	\$1,847,813								\$1,847,813
Firemans Fund Insurance Company	2	\$1,201,163				\$600,000				\$1,801,163
Unigard Indemnity Company	8	\$300,000	\$300,301	\$200,203	\$200,000	\$200,000	\$200,000	\$200,000	\$200,000	\$1,800,504
Allianz Life Insurance Company of North America	2	\$1,750,000								\$1,750,000
Federated Life Insurance Company	1	\$0				\$1,657,160				\$1,657,160
American General Property Insurance Company	1	\$0					\$1,570,908			\$1,570,908
Colonial Life & Accident Insurance Company	1	\$1,517,857								\$1,517,857
Oxford Life Insurance Company	2	\$1,516,789								\$1,516,789
Nippon Life Insurance Company of America	2	\$1,460,425								\$1,460,425
Hanover Insurance Company (The)	2	\$0					\$1,427,685		\$2,961	\$1,430,646
United Farm Family Life Insurance Company	1	\$0						\$1,425,000		\$1,425,000
Stewart Title Guaranty Company	1	\$1,400,000								\$1,400,000
Catholic Order of Foresters	2	\$360,855	\$1,000,000							\$1,360,855
Peerless Indemnity Insurance Company	1	\$0							\$1,305,000	\$1,305,000
Care West Insurance Company	1	\$0						\$1,290,685		\$1,290,685
American Empire Insurance Company	1	\$0							\$1,252,998	\$1,252,998
Pioneer Mutual Life Ins. Co., a stock subsidiary of American United Mutual Ins. Holding Co.	3	\$359,038			\$400,000			\$491,528		\$1,250,566
Everest National Insurance Company	1	\$0			\$1,182,610					\$1,182,610
Columbian Mutual Life Insurance Company	1	\$0	\$1,115,688							\$1,115,688
Government Personnel Mutual Life Insurance Company	2	\$0						\$610,575	\$497,605	\$1,108,180

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2008 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

Company Name	Years	Year Invested								Grand Total
		1997 - 2001	2002	2003	2004	2005	2006	2007	2008	
California Automobile Insurance Company	3	\$0		\$365,521		\$521,680	\$203,664			\$1,090,865
American Medical Security Life Insurance Co	1	\$0							\$1,075,660	\$1,075,660
CAMICO Mutual Insurance Company	1	\$0							\$1,072,000	\$1,072,000
Wawanesa Mutual Insurance Company (The)	1	\$0	\$1,055,293							\$1,055,293
Vanliner Insurance Company	1	\$0		\$1,001,560						\$1,001,560
Charter Indemnity Company	1	\$0	\$1,000,000							\$1,000,000
First Investors Life Insurance Company	1	\$1,000,000								\$1,000,000
Guaranty Income Life Insurance Company	1	\$0		\$994,180						\$994,180
Doctors Company, An Interinsurance Exchange (The)	1	\$0	\$990,937							\$990,937
Penn Mutual Life Insurance Company (The)	1	\$0							\$983,963	\$983,963
First Cova Life Insurance Company	1	\$0			\$969,630					\$969,630
Commerce Insurance Company	1	\$969,110								\$969,110
San Diego Insurance Company	1	\$911,646								\$911,646
KSKJ Life, American Slovenian Catholic Union	1	\$0						\$900,000		\$900,000
National Teachers Associates Life Ins Co	1	\$0				\$879,195				\$879,195
Caterpillar Life Insurance Co	1	\$0						\$876,633		\$876,633
Western General Insurance Company	1	\$0							\$853,418	\$853,418
North Coast Life Insurance Company	2	\$715,000								\$715,000
Midwestern United Life Insurance Company	1	\$0							\$704,267	\$704,267
Financial Pacific Insurance Company	4	\$500,000	\$200,000							\$700,000
Continental Casualty Company	6	\$400,000				\$100,000	\$100,000	\$100,000		\$700,000
Old American Insurance Company	1	\$689,202								\$689,202

# **Insurers That Have Reported COIN-Qualifying Investments<sup>\*</sup>** **Investments by Insurer and Year, 1997 - 2008**

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

Company Name	Years	Year Invested								Grand Total
		1997 - 2001	2002	2003	2004	2005	2006	2007	2008	
Kansas City Life Insurance Company	2	\$459,468		\$228,351						\$687,819
John Alden Life Insurance Company	1	\$658,970								\$658,970
Western Insurance Company	2	\$0						\$559,000	\$46,340	\$605,340
Associated Indemnity Corporation	1	\$0				\$600,000				\$600,000
United Capital Title Insurance Company	5	\$300,000		\$100,000	\$100,000		\$100,000			\$600,000
Zurich American Insurance Co	3	\$300,000	\$300,000							\$600,000
Amerin Guaranty Corporation	1	\$0							\$547,245	\$547,245
United Home Life Insurance Company	1	\$0						\$535,000		\$535,000
William Penn Association	1	\$0				\$532,675				\$532,675
Police and Firemens Insurance Association	1	\$0		\$508,985						\$508,985
Valley Forge Insurance Company	5	\$200,000				\$100,000	\$100,000	\$100,000		\$500,000
Continental Insurance Company (The)	5	\$200,000				\$100,000	\$100,000	\$100,000		\$500,000
Springfield Insurance Company	3	\$0	\$300,000	\$100,000	\$100,000					\$500,000
Pharmacists Mutual Insurance Company	1	\$0							\$492,525	\$492,525
Merced Mutual Insurance Company	1	\$480,763								\$480,763
Dentists Insurance Company (The)	5	\$100,000		\$100,000			\$1,000	\$100,000	\$100,000	\$401,000
Greenwich Insurance Company	3	\$200,000		\$100,000	\$100,000					\$400,000
Transcontinental Insurance Company	4	\$200,000				\$100,000	\$100,000			\$400,000
American Insurance Company (The)	1	\$0				\$400,000				\$400,000
Sutter Insurance Company	4	\$100,000		\$100,000		\$100,000	\$100,000			\$400,000
Oregon Mutual Insurance Company	4	\$300,000	\$100,000							\$400,000
CNA Casualty of California	3	\$395,017								\$395,017

# **Insurers That Have Reported COIN-Qualifying Investments<sup>\*</sup>** **Investments by Insurer and Year, 1997 - 2008**

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

Company Name	Years	Year Invested								Grand Total
		1997 - 2001	2002	2003	2004	2005	2006	2007	2008	
National American Insurance Company of California	4	\$0	\$100,000	\$100,000	\$50,000			\$100,000		\$350,000
Western-Southern Life Assurance Company	2	\$0		\$20,777	\$294,595					\$315,372
Safeway Insurance Company	3	\$306,425								\$306,425
Federal Life Insurance Company (Mutual)	3	\$0	\$100,000				\$100,000		\$100,000	\$300,000
MML Bay State Life Insurance Company	3	\$200,000					\$100,000			\$300,000
American Automobile Insurance Company	1	\$0						\$300,000		\$300,000
XL Reinsurance America Inc.	3	\$100,000		\$100,000	\$100,000					\$300,000
Primerica Life Insurance Company	3	\$100,000	\$100,000		\$100,000					\$300,000
Ohio Indemnity Company	4	\$0				\$126,297	\$77,512	\$50,525	\$39,737	\$294,071
Globe Life and Accident Insurance Company	1	\$0				\$280,138				\$280,138
OM Financial Life Insurance Company	1	\$0	\$271,558							\$271,558
AIG Life Insurance Company	1	\$0					\$253,959			\$253,959
Sunset Life Insurance Company of America	1	\$229,734								\$229,734
San Francisco Reinsurance Company	1	\$229,381								\$229,381
First American Property & Casualty Insurance Co	1	\$0						\$201,170		\$201,170
First American Specialty Insurance Company	1	\$0						\$201,170		\$201,170
American Guarantee and Liability Insurance Company	2	\$100,000	\$100,000							\$200,000
Standard Fire Insurance Company (The)	2	\$100,000	\$100,000							\$200,000
Chicago Insurance Company	1	\$0						\$200,000		\$200,000
National Surety Corporation	1	\$0						\$200,000		\$200,000
Lumber Mutual Insurance Company	2	\$200,000								\$200,000
Mennonite Mutual Aid Association	1	\$0				\$200,000				\$200,000

# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2008 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

Company Name	Years	Year Invested								Grand Total
		1997 - 2001	2002	2003	2004	2005	2006	2007	2008	
Transportation Insurance Company	2	\$200,000								\$200,000
American Casualty Company of Reading, Pennsylvania	2	\$200,000								\$200,000
White Mountains Reinsurance Company of America	2	\$200,000								\$200,000
Paula Insurance Company	2	\$200,000								\$200,000
Progressive Specialty Insurance Company	1	\$155,000								\$155,000
Civil Service Employees Insurance Company	2	\$50,000						\$100,000		\$150,000
Westcor Land Title Insurance Co	2	\$0					\$115,000		\$115	\$115,115
Danielson National Insurance Company	2	\$0	\$50,000					\$60,471		\$110,471
Danielson Insurance Company	2	\$0	\$50,000					\$59,568		\$109,568
Annuity Investors Life Insurance Company	1	\$0	\$100,000							\$100,000
Commonwealth Insurance Company of America	1	\$100,000								\$100,000
Fidelity Investments Life Insurance Company	1	\$0		\$100,000						\$100,000
United States Fidelity and Guaranty Company	1	\$100,000								\$100,000
United Teacher Associates Insurance Company	1	\$0	\$100,000							\$100,000
State Farm Annuity and Life Insurance Company	1	\$100,000								\$100,000
Woodmen of the World	1	\$100,000								\$100,000
Golden Bear Insurance Company	1	\$0						\$100,000		\$100,000
CSE Safeguard Insurance Company	2	\$50,000						\$50,000		\$100,000
California Mutual Insurance Co.	1	\$0			\$100,000					\$100,000
Centurion Life Insurance Company	1	\$100,000								\$100,000
Fort Dearborn Life Insurance Company	1	\$100,000								\$100,000
Independent Order of Foresters (The)	1	\$100,000								\$100,000



# **Insurers That Have Reported COIN-Qualifying Investments, Investments by Insurer and Year, 1997 - 2008 \***

**Extent of Social Benefit: All**

**Company Line of Business: All**

**Social Benefit: All**

Company Name	Years	Year Invested								Grand Total
		1997 - 2001	2002	2003	2004	2005	2006	2007	2008	
Loyal American Life Insurance Company	1	\$0	\$100,000							\$100,000
American Hardware Mutual Insurance Company	1	\$0					\$91,282			\$91,282
Colonial Surety Company	1	\$61,679								\$61,679
Amica Mutual Insurance Company	1	\$0					\$36,400			\$36,400
American Income Life Insurance Company	1	\$0				\$25,781				\$25,781
First Allmerica Financial Life Insurance Company	1	\$4,155								\$4,155
<b>Grand Total</b>		<b>\$4,400,696,603</b>	<b>\$1,053,349,087</b>	<b>\$1,234,971,116</b>	<b>\$2,056,201,175</b>	<b>\$2,953,142,956</b>	<b>\$3,158,682,344</b>	<b>\$2,558,393,068</b>	<b>\$1,565,275,941</b>	<b>\$18,980,712,284</b>